

## ASX RELEASE

Tuesday 11 October

### WHITEHAVEN BANK REFINANCING

Whitehaven Coal Limited (ASX:WHC) today announced that it has refinanced its existing syndicated bank facility with a series of long-term bilateral facilities put in place with a number of Australian and foreign financial institutions. The new bank facilities have a five year tenor and provide Whitehaven with additional lines of credit up to A\$350 million for working capital and general corporate purposes.

The new facilities recognise Whitehaven's strong credit quality and growth prospects and will support Whitehaven's endeavours to further develop and realise the value from its existing world class coal assets.

"We are very pleased with the refinancing outcome, and the opportunity to diversify our banking relationships. The implementation of the new finance facilities provides Whitehaven with significant new funding headroom and flexibility and will support Whitehaven in realising its planned growth initiatives" Whitehaven Managing Director Tony Haggarty said.

Whitehaven has been advised on the refinancing by Grant Samuel's Debt Structuring & Advisory team.

#### Contact Details

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