



You are invited to attend a conference call to discuss the proposed merger of Gloucester Coal Ltd and Whitehaven Coal Ltd.

Date: Friday, 20 February 2009

Time: 11:00am

Australian dial in number: 1800 268 165

Overseas participants can dial in on the following numbers:

800 964 227 (Hong Kong)

1866 2078 735 (US)

0808 234 1416 (UK)

0800 450 782 (New Zealand)